

BRAE CORPORATION

RECORDATION NO. 11833-0 Filed 1425

1-306A142

October 28, 1981

NOV 2 - 1981 -2 15 PM
INTERSTATE COMMERCE COMMISSION

NOV 2 1981
FEE \$20.00
ICC Washington, D.C.

Ms. Agatha Mergenovich, Secretary
Interstate Commerce Commission
12th & Constitution, Room 2215
Washington, D. C.

Dear Ms. Mergenovich:

Enclosed for filing and recordation pursuant to the provisions of 49 USC Section 11303 are one original and five copies of the following document:

Statement of New Road Numbers dated as of October 27, 1981 to the Lease Agreement dated as of February 18, 1980 between the Atlantic & Western Railway Company and BRAE Corporation.

The parties to the Lease are as follows:

Atlantic & Western Railway Company
P. O. Box 1208
Sanford, North Carolina 27330

BRAE Corporation
Four Embarcadero Center, Suite 3100
San Francisco, California 94112

It is requested that this document be filed and recorded under the names of the parties as set forth above. In view of the fact that it relates to the Lease Agreement previously recorded on June 30, 1980 and assigned recordation number 11833-G, we request that it be assigned the next available letter designation under that number.

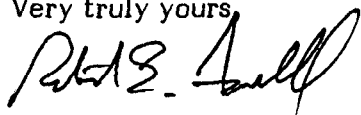
It is also requested that this document be cross-indexed with the Equipment Trust Agreement and Assignment of Leases dated as of June 10, 1980, between Manufacturers National Bank of Detroit as Owner Trustee and Bankers Trust Company as Security Trustee, previously recorded on July 25, 1980 and assigned recordation number 11833-F.

Enclosed is a check for \$20.00 for the recordation fee and the cross-indexing fee.

Ms. Agatha Mergenovich, Secretary
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Please return: (1) your letter acknowledging the filing, (2) a receipt for the \$20.00 check drawn on this firm, (3) the enclosed copies of this letter, and (4) the original and four copies of the document, retaining one copy for your files - all stamped with your official recordation information.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Robert E. Farrell".

Robert E. Farrell
Counsel

REF:jmh
Enclosures

DEC 14 1981 -3 25 PM

SECOND STATEMENT OF NEW ROAD NUMBERS INTERSTATE COMMERCE COMMISSION

This statement shall be attached to and forms part of the Lease Agreement dated as of March 11, 1980 between the Ashley, Drew & Northern Railway Company and BRAE Corporation.

Of the one hundred (100) 7025 cu. ft. railcars (GT) subject to the above Lease Agreement, 70 railcars have been remarked as follows:

<u>FROM</u>	<u>TO</u>	<u>FROM</u>	<u>TO</u>
ADN 4100	GPSX 4100	ADN 4148	GPSX 4148
ADN 4101	GPSX 4101	ADN 4149	Not Remarked
ADN 4102	GPSX 4102	ADN 4150	GPSX 4150
ADN 4103	GPSX 4103	ADN 4151	GPSX 4151
ADN 4104	GPSX 4104	ADN 4152	GPSX 4152
ADN 4105	GPSX 4105	ADN 4153	GPSX 4153
ADN 4106	GPSX 4106	ADN 4154	GPSX 4154
ADN 4107	GPSX 4107	ADN 4155	GPSX 4155
ADN 4108	GPSX 4108	ADN 4156	Not Remarked
ADN 4109	GPSX 4109	ADN 4157	GPSX 4157
ADN 4110	GPSX 4110	ADN 4158	GPSX 4158
ADN 4111	GPSX 4111	ADN 4159	GPSX 4159
ADN 4112	GPSX 4112	ADN 4160	GPSX 4160
ADN 4113	Not Remarked	ADN 4161	GPSX 4161
ADN 4114	GPSX 4114	ADN 4162	GPSX 4162
ADN 4115	GPSX 4115	ADN 4163	GPSX 4163
ADN 4116	GPSX 4116	ADN 4164	GPSX 4164
ADN 4117	Not Remarked	ADN 4165	GPSX 4165
ADN 4118	GPSX 4118	ADN 4166	Not Remarked
ADN 4119	GPSX 4119	ADN 4167	Not Remarked
ADN 4120	GPSX 4120	ADN 4168	GPSX 4168
ADN 4121	GPSX 4121	ADN 4169	Not Remarked
ADN 4122	GPSX 4122	ADN 4170	Not Remarked
ADN 4123	GPSX 4123	ADN 4171	GPSX 4171
ADN 4124	GPSX 4124	ADN 4172	Not Remarked
ADN 4125	Not Remarked	ADN 4173	GPSX 4173
ADN 4126	GPSX 4126	ADN 4174	Not Remarked
ADN 4127	GPSX 4127	ADN 4175	GPSX 4175
ADN 4128	GPSX 4128	ADN 4176	Not Remarked
ADN 4129	GPSX 4129	ADN 4177	GPSX 4177
ADN 4130	GPSX 4130	ADN 4178	GPSX 4178
ADN 4131	Not Remarked	ADN 4179	Not Remarked
		ADN 4180	Not Remarked

<u>FROM</u>	<u>TO</u>
ADN 4132	GPSX 4132
ADN 4133	GPSX 4132
ADN 4134	GPSX 4134
ADN 4135	GPSX 4135
ADN 4136	GPSX 4136
ADN 4137	Not Remarked
ADN 4138	GPSX 4138
ADN 4139	GPSX 4139
ADN 4140	GPSX 4140
ADN 4141	Not Remarked
ADN 4142	GPSX 4142
ADN 4143	Not Remarked
ADN 4144	GPSX 4144
ADN 4145	Not Remarked
ADN 4146	GPSX 4146
ADN 4147	Not Remarked

<u>FROM</u>	<u>TO</u>
ADN 4181	GPSX 4181
ADN 4182	Not Remarked
ADN 4183	GPSX 4183
ADN 4184	Not Remarked
ADN 4185	Not Remarked
ADN 4186	GPSX 4186
ADN 4187	Not Remarked
ADN 4188	GPSX 4188
ADN 4189	Not Remarked
ADN 4190	Not Remarked
ADN 4191	GPSX 4191
ADN 4192	GPSX 4192
ADN 4193	Not Remarked
ADN 4194	GPSX 4194
ADN 4195	GPSX 4195
ADN 4196	GPSX 4196
ADN 4197	Not Remarked
ADN 4198	Not Remarked
ADN 4199	Not Remarked

BRAE CORPORATION

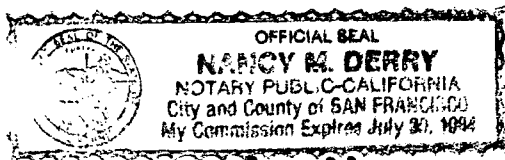
By Robert E. Lipp

Title Counsel

Date December 8, 1981

STATE OF California)
COUNTY OF San Francisco) ss.

On the 8th day of December, 19 81, before me personally appeared Robert C. Feneel, to me known, who, being by me duly sworn, did depose and say that he is the Counsel of Bra Corporation the corporation which executed the above instrument; that he signed his name to the above instrument by authority of the Board of Directors of said corporation; and that he acknowledged that the execution of the above instrument was the free act and deed of such corporation.



[seal]

Nancy M. Derry
Notary Public

My Commission Expires: July 30 1984